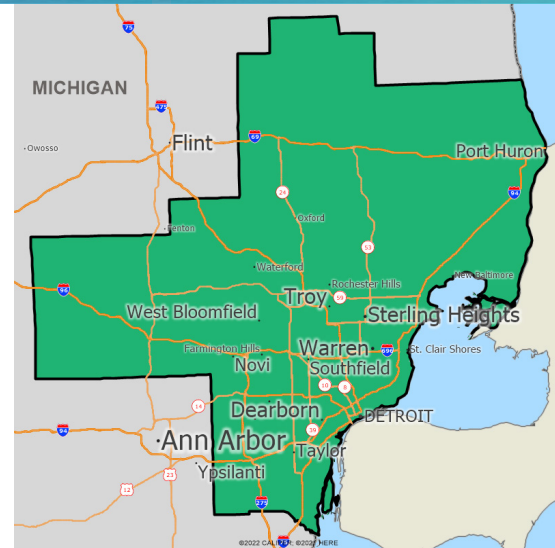


AMBULATORY ACCESS SURVEY

Detroit Findings Summary

The Detroit-Warren-Dearborn metropolitan statistical area (MSA) is the 14th largest MSA in the US, with a population of over 4.3 million residents.¹ The region has a higher-than-average supply of physicians (450 per 100k) compared to the US overall (326 per 100k) and a high level of integration between health systems and hospitals.² Of the 11 specialties ECG studied in the market, gastroenterology had the lengthiest wait times for new-patient appointments (57 days), while orthopedic surgery had the shortest (18 days). The average wait time for all specialties was 38 days, the same as the national average.



SPECIALTIES WITH LONGEST NEW-PATIENT WAIT TIMES

Gastroenterology



Family Medicine



Rheumatology



METROPOLITAN STATISTICAL AREA (MSA) COUNTY DEFINITION

MSA Name: Detroit-Warren-Dearborn, MI

Detroit MSA County Definition:

Lapeer, Livingston, Macomb, Oakland, St. Clair, Wayne

¹ United States Census Bureau (census.gov).

² Clarivate Market Overviews.

FAST FACTS



Population
4.3 MILLION

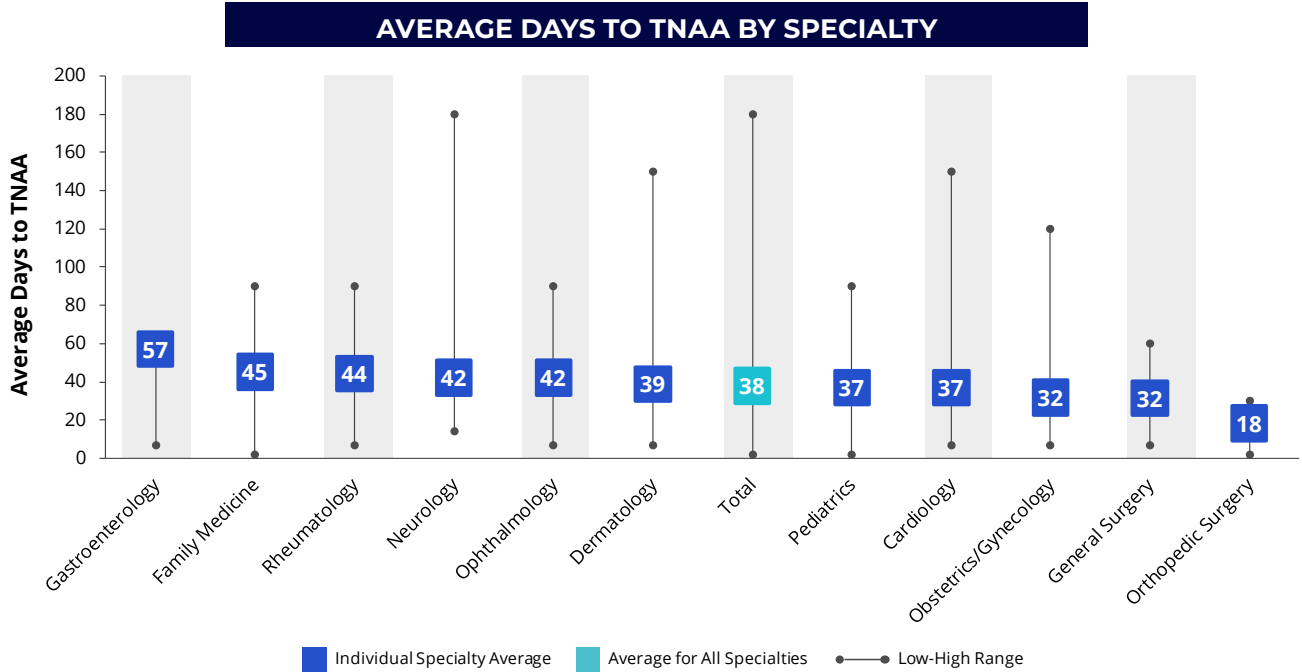


Estimated Five-Year
Population Growth

0.1%

DETROIT RESULTS BY SPECIALTY

Callers were directed to ask how soon they could schedule an appointment to document the number of days until the third next available appointment (TNAA). TNAA is a commonly tracked metric used to gauge true patient access, as the number of days to the first or second available appointment may be artificially short in the event of a late cancellation or other event.



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